LohiaCorp

LOHIA GROUP

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF BOARD OF DIRECTORS OF LOHIA CORP LIMITED HELD ON MONDAY, AUGUST 11, 2025, AT 03:00 P.M. AT LOHIA INDUSTRIAL COMPLEX, CHAUBEPUR, KANPUR-209203 (U.P.).

Approval and adoption of the Draft Red Herring Prospectus in relation to the proposed initial public offer

"**RESOLVED THAT** in furtherance of the resolution passed by the board of directors of the Company (the "**Board**") on June 18, 2025 and the resolution passed by the shareholders of the Company on June 21, 2025, and subject to applicable laws, the draft of the draft red herring prospectus (the "**DRHP**"), in respect of the initial public offering of equity shares of face value of ₹ 1 each of the Company (the "**Equity Shares**") consisting of an offer for sale of Equity Shares by certain existing equity shareholders of the Company, at such price as may be determined in accordance with the book building process under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and as agreed to by the Company in consultation with the book running lead managers to the Offer ("**BRLMs**"), as provided to, and tabled before the Board containing the requisite information as prescribed under applicable laws and regulations, be and is hereby approved for filing with Securities and Exchange Board of India ("**SEBI**"), BSE Limited, National Stock Exchange of India Limited (which together with BSE Limited shall collectively be referred to as the "**Stock Exchanges**") and such other authorities or persons as may be required.

RESOLVED FURTHER THAT the IPO Committee of the Board of Directors of the Company be and are hereby severally authorised to make corrections or modifications, if any, and to finalise the DRHP for purposes of filing with SEBI, the Stock Exchanges, registrar of companies and such other authorities or persons as may be required and any Director, Chief Financial Officer and Company Secretary & Compliance Officer be and are hereby severally authorised issue such certificates and confirmations as may be required and do all acts, deeds, matters and things and undertake such other necessary steps to implement the above resolution, including without limitation, to settle any questions, difficulties or doubts that may arise in relation thereto.

RESOLVED FURTHER THAT the Directors of the Company and Mr. Anupam Agarwal, the Chief Financial Officer, be and hereby authorized to sign the said Draft Red Herring Prospectus on behalf of the Company and file the same with the SEBI for their observations and with the relevant stock exchanges for obtaining their in-principle approval and for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions.

RESOLVED FURTHER THAT any Director and Company Secretary & Compliance Officer of the Company be and are hereby severally authorised to certify the true copy of the aforesaid resolutions and the same may be forwarded to any concerned authorities for necessary action."

CERTIFIED TRUE COPY

for Lohia Corp Limited

Lohia Corp Limited

Shikha

Shikha Srivastava
Company Secretary & Compliance Officer
M. No.: A22406

Date: August 11, 2025
Place: Kanpur

Lohia Corp Limited
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