LohiaCorp

LOHIA GROUP

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF THE IPO COMMITTEE OF THE BOARD OF DIRECTORS OF LOHIA CORP LIMITED HELD ON TUESDAY, AUGUST 12, 2025 (02/2025-26) AT 09:00 P.M. AT LOHIA INDUSTRIAL COMPLEX, CHAUBEPUR, KANPUR-209203 (U.P.)

To consider and approve the Draft Red Herring Prospectus in relation to the proposed Initial Public Offer

The Company Secretary apprised the Committee that in the meeting of the Board of Directors held on August 11, 2025, the Board had considered, adopted, and approved the Draft Red Herring Prospectus (**"DRHP"**) and had further authorized the IPO Committee to carry out such modifications, corrections, or updates to the DRHP as may be necessary, and to take all steps and actions required or expedient in connection with the filing and processing of the proposed Initial Public Offer.

She further brought to the attention of the Committee that, pursuant to the advice received from the Book Running Lead Managers, certain minor corrections and updates have been made to the DRHP, and that the same are now placed before the Committee for its review, consideration, and approval.

After deliberations, the Committee took note of the same and agreed to accord its approval for the revised DRHP, thereby authorizing necessary actions in this regard, and passed the following resolution:

"**RESOLVED THAT** the draft of the draft red herring prospectus (the "**DRHP**"), in respect of the initial public offering of equity shares of face value of ₹ 1 each of the Company (the "**Equity Shares**") consisting of an offer for sale of Equity Shares by certain existing equity shareholders of the Company, at such price as may be determined in accordance with the book building process under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and as agreed to by the Company in consultation with the book running lead managers to the Offer ("**BRLMs**"), as provided to, and tabled before the IPO Committee containing the requisite information as prescribed under applicable laws and regulations, be and is hereby approved for filing with Securities and Exchange Board of India ("**SEBI**"), BSE Limited, National Stock Exchange of India Limited (which together with BSE Limited shall collectively be referred to as the "**Stock Exchanges**") and such other authorities or persons as may be required.

RESOLVED FURTHER THAT the Directors of the Company and Mr. Anupam Agarwal, the Chief Financial Officer, be and hereby severally authorized to sign the said Draft Red Herring Prospectus on behalf of the Company and file the same with the SEBI for their observations and with the relevant stock exchanges for obtaining their in-principle approval and for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions.

RESOLVED FURTHER THAT any Director and Company Secretary & Compliance Officer of the Company be and are hereby severally authorised to certify the true copy of the aforesaid resolutions and the same may be forwarded to any concerned authorities for necessary action."

CERTIFIED TRUE COPY

for Lohia Corp Limited

LOHIA CORP LIMITED

Shikha Srivastava
Company Secretary & Compliance Officer
M. No.: A22406

Date: July 14, 2026
Place: Kanpur