NEELA LOHIA

H-1, Emerald Garden,
7/102, Swaroop Nagar,
Kanpur-208002, Uttar Pradesh

WITHDRAWAL LETTER FROM THE SELLING SHAREHOLDER

Date: June 26, 2026

To

The Board of Directors
Lohia Corp Limited
D-3/A, Panki Industrial Estate
Ratan Lal Nagar
Kanpur 208 022
Uttar Pradesh, India

Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)* ("Equirus")
Unit No. 2601B, 26th Floor, A Wing, Marathon
Futurex Mafatlal Mills Compound
N M Joshi Marg, Lower Parel
Mumbai 400 013
Maharashtra, India

Motilal Oswal Investment Advisors Limited ("Motilal")
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbai 400 025
Maharashtra, India

(Equirus and Motilal, collectively, the "**Lead Managers**" and individually, a "**Lead Manager**")

Ladies and Gentlemen,

Sub: Proposed initial public offering of equity shares of ₹1/- each (the "Equity Shares") of Lohia Corp Limited *(formerly known as Kanpur Packaging Machines Limited)* (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer")

Dear Sir/Ma'am,

I, Neela Lohia, note that the Company has filed the draft red herring prospectus dated August 12, 2025 ("**DRHP**") in relation to the Offer, with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" together with BSE, the "**Stock Exchanges**"). The Offer comprises an offer for sale by certain existing shareholders of the Company ("**Offer for Sale**").

Pursuant to my selling shareholder consent letter dated July 25, 2025, I had consented to offer up to 512,000 Equity Shares ("**Offered Shares**") and participate in the Offer for Sale ("**OFS Consent Letter**").

I write to you to inform that I wish to withdraw my participation as a selling shareholder in the Offer for Sale in supersession of my OFS Consent Letter. Accordingly, please consider this letter as a notice of (i) my withdrawal from the Offer for Sale including withdrawal of my OFS Consent Letter and selling shareholder certificate dated August 12, 2025, respectively; and (ii) unilateral termination in terms of the Offer Agreement, the Engagement Letter, the Registrar Agreement and other IPO related documents (collectively, "**Transaction Documents**"), solely with respect to myself and my respective portion of the Offered Shares.

I request you to take note of the above and take actions that may be required for alteration of the size of the Offer for Sale, including informing the SEBI, the Stock Exchanges or the Registrar of Companies, Uttar Pradesh-I at Kanpur, as applicable.

NEELA LOHIA

H-1, Emerald Garden,
7/102, Swaroop Nagar,
Kanpur-208002, Uttar Pradesh

This letter can be relied upon by the Company, the BRLMs to the Offer, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

All capitalized terms used but not defined in this letter shall have the meaning assigned to them in the DRHP and the aforementioned Transaction Documents.

This letter can be submitted to any regulatory, statutory or governmental authority, in accordance with applicable law.

Yours faithfully,

Neela Lohia

Name: Neela Lohia
Place:

CC:

Legal Counsel to the Lead Managers as to Indian Law

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841 Senapati Bapat Marg
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Maharashtra, India

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