

SRAJAN CONSULTANTS

Villa No. 1, Harmony Society
12/480, Mc Robertganj, Kanpur - 208 001
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Tarun Bharti

B.E. (Civil)
Chartered Engineer
Mob.: 9415045506

PAN: ACRFS1765P
GSTN: 09ACRFS1765P1Z2

Architect | Consulting Engineer | Structure
Engineer | Valuer | Interior Designer

Date: 15.07.2026

To,

The Board of Directors

Lohia Corp Limited
D-3/A, Panki Industrial Estate
Ratan Lal Nagar
Kanpur 208 022
Uttar Pradesh, India

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of ₹1/- each (the "Equity Shares") of Lohia Corp Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer")

We, Srajan Consultants, Chartered Engineer, consent to our name being inserted as an "expert" as defined under Section 2(38) of the Companies Act, 2013, as amended (the "**Companies Act**") in the draft red herring prospectus (the "**DRHP**"), red herring prospectus (the "**RHP**") and the prospectus (the "**Prospectus**") intended to be filed by the Company with Registrar of Companies, Uttar Pradesh at Kanpur (the "**RoC**"), the Securities and Exchange Board of India (the "**SEBI**"), BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**"), and in addenda or supplements thereto, investor and roadshow presentations(if any), research reports and any other documents or materials to be used in relation to the Offer (together, the "**Offer Documents**").

The following details in respect of us may be disclosed in the Offer Documents:

Name:	Srajan Consultants
Address:	Villa No. 1, Harmony Society, 12/480, Mc Robertganj, Kanpur -208001
Telephone Number:	+91 8299035271
E-Mail:	tarunbharti@yahoo.com
Website:	www.srajanconsultants.com
Registration No.:	AM094820-1

We also consent to the references to us as "Independent Chartered Engineer" in the Offer Documents, references to us as required under Section 26(5) of the Companies Act, 2013, read with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") and references to us as "experts" as defined under Section 2(38) of the Companies Act, 2013.

This consent letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this consent letter.

We hereby authorise you to deliver this consent letter to the SEBI, the Stock Exchanges and the RoC, pursuant to the provisions of the Companies Act, 2013 and the rules and regulations made there under, as amended, and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Managers in connection with the Offer.



TARUN BHARTI
B.E. (Civil) Chartered Engineer
सुजन

Architects, Consulting Engineer, Structure
Engineer, Valuer, Int. Designer
COS No.C.S.-U.P./Sect.-6/Organ. 034/2025-28
Villa No. 1, Harmony
12/480, Mc.Robertganj, Kanpur-1
Mob.: 9415045506

We represent that our execution, delivery and performance of this consent has been duly authorised by all necessary action (corporate or otherwise).

We hereby confirm that we are independent chartered engineers, with no direct or indirect interest in relation to the Company, its promoters, promoter group, group companies, shareholders, directors, key managerial personnel or senior management, officers, employees, agents, representatives or directors of its group companies, its subsidiaries, its joint ventures, the Lead Managers or their affiliates, except for provision of professional services in the ordinary course of our profession, and that no such person/entity is a 'related party' in relation to us in terms of the Companies Act, 2013 or the applicable accounting standards under applicable law, and that no circumstance subsists that would materially impact our confirmations and findings as expressed in this consent letter. Further, we are not and have not been engaged in or interested in the formation, or promotion or in the management of the Company. We agree to keep the information regarding the Offer, our engagement letter and this consent letter strictly confidential.

We further confirm that the above information in relation to us is complete in all respects, true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately inform any changes in writing in the above information to the Company and the Lead Managers until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from us, the Lead Managers and the legal counsel, each to the Company and the Lead Manager, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to this letter to be uploaded on repository platform of the Stock Exchanges.

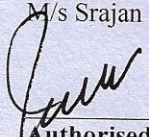
We also consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for inspection at the Company's registered office and uploaded on the Company's website from date of the filing of the RHP until the Bid/Offer Closing Date (as defined in the Offer Documents).

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, Lead Managers, their respective affiliates and the legal counsel to each of the Company and the Lead Managers in relation to the Offer.

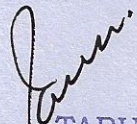
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of
M/s Srajan Consultants


Authorised Signatory
Name: Tarun Bharti
Designation: Partner




TARUN BHARTI
B.E. (Civil) Chartered Engineer
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Architects, Consulting Engineer, Structure
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CC:

Equirus Capital Limited (formerly known as Equirus Capital Private Limited) ("Equirus")
Unit No. 2601B, 26th Floor, A Wing,
Marathon Futurex Mafatlal Mills Compound
N M Joshi Marg, Lower Parel Mumbai 400 013
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbai 400 025
Maharashtra, India

Legal Counsel to the Lead Managers as to Indian Law

S&R Associates

One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas

Level 1 and Level 2, Max Towers
Plot No. C-001 /A/1, Sector 16 B
Gautam Buddha Nagar
Noida 201 301
Uttar Pradesh, India

Legal Counsel to the Lead Managers as to U.S. Law

Hogan Lovells (Middle East) LLP

Al Fattan Currency House, Tower 2
19th Floor, Dubai International Financial Centre
Dubai, United Arab Emirates

