



ZeusIP
ADVOCATES LLP

Date: 16th July, 2026

The Board of Directors
Lohia Corp Limited
D-3/A, Panki Industrial Estate
Ratan Lal Nagar
Kanpur 208 022
Uttar Pradesh, India

Motilal Oswal Investment Advisors Limited
("Motilal Oswal")
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbai 400 025
Maharashtra, India

Equirus Capital Limited (formerly known as
Equirus Capital Private Limited ("Equirus")

Unit No. 2601B, 26th Floor, A Wing, Marathon Futurex
Mafatlal Mills Compound, N M Joshi Marg, Lower Parel
Mumbai 400 013
Maharashtra, India

(Equirus and Motilal Oswal, collectively, the **"Lead Managers"** and individually, a **"Lead Manager"**)

Dear Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Lohia Corp Limited (formerly known as Kanpur Machines Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer")

In connection with the Offer, we, ZeusIP Advocates LLP, have been requested by the Company to examine, verify, certify and confirm certain details in relation to the trademark filings and registrations of the Company Entities (*as defined below*) in India. We confirm that none of the trademarks of the Company Entities are registered outside India. For the purposes of this certificate, we have reviewed the trademark filings and registrations of the Company and its subsidiaries either jointly and/or along with their group companies (collectively, the **"Company Entities"**) in India.

PENDING TRADEMARK APPLICATIONS AND TRADEMARK REGISTRATIONS:

We have been provided access to and reviewed the trademark filings and registrations of the Company Entities including fee receipts evidencing filings and copies of documents as filed with and available in the records of the Trade Marks Registry. Upon reviewing such documents, we confirm that the applicants of below referred trade mark applications are the Company Entities.

I. TRADEMARKS:

1. India

78 applications of which 54 are registered and 24 are pending.



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The trademark portfolio of the Company Entities comprises a total of **54** registered trademarks and **24** trademark applications which are pending registration at various stages before the Trade Marks Registry. The details of such trademark registrations and applications are enclosed at **Annexure A**.

The Company (formerly known as Kanpur Packaging Machines Limited) was incorporated on June 5, 2023. Lohia Trade Services Limited (erstwhile Lohia Corp Limited) had filed a scheme of arrangement among the Company, Lohia Trade Services Limited (erstwhile Lohia Corp Limited) (the "**Erstwhile Company**") and their respective shareholders, pursuant to which the Erstwhile Company's technical textile machinery business undertaking which constituted its core business, including five subsidiaries (the "**Demerged Business**") was demerged and vested into the Company (such demerger scheme, the "**Scheme**"). The Scheme was approved by the National Company Law Tribunal, Allahabad Bench at Prayagraj (the "**NCLT**") through its order dated April 16, 2024, with the appointed date of the Scheme being April 1, 2024 (the "**Appointed Date**"). The NCLT order sanctioning the Scheme was filed with the RoC on May 1, 2024, being the effective date of the Scheme (the "**Effective Date**"). Pursuant to the Scheme, the name of the Company was changed from Kanpur Packaging Machines Limited to Lohia Corp Limited and the name of the Erstwhile Company was changed from Lohia Corp Limited to Lohia Trade Services Limited.

The Scheme, *inter alia*, provided that all assets, including movable and immovable properties, investments in similar assets or businesses, as well as all liabilities pertaining to the Demerged Business, would stand transferred and vested in the Company.

Since the name of the Company remained unchanged and the Scheme envisaged the automatic vesting of trademarks with the Company, no separate request for recording the demerger and name change was required to be filed by the Company before the Trade Marks Registry.

Additionally, pursuant to a licensing agreement dated 25th July, 2024, entered into between Lohia Trade Services Limited ("**Licensor**") and the Company, the Licensor, being the registered proprietor of the 'LOHIA GROUP' trademarks and associated designs and logos registered under various classes ("**Intellectual Property**"), granted our Company a revocable, non-exclusive license to use the said Intellectual Property as listed in Annexure A

Based on our investigations conducted in the public domain, we confirm that there are no outstanding litigation in relation to any of the aforementioned trademarks.

We hereby confirm that we are an independent intellectual property boutique firm. We are not, and have not directly or indirectly been engaged in or are in any manner interested in the formation or promotion or in the management of the Company Entities. Further, we are not in any way, associated with or related to the Company Entities, their respective promoters, promoter group, key managerial personnel or senior management, directors, or directors of the Lead Managers or their respective affiliates, other than providing and rendering professional services in the ordinary course of profession, and that none of the aforementioned parties is a 'related party' as defined in the Companies Act, 2013 or applicable accounting standards of practice, and that based on a review of the records provided by the Company and our discussions with its authorized representatives no circumstances exist that would materially impact our confirmations and findings as expressed in this certificate.

We also consent to the references to us as "IP Consultant" in the red herring prospectus (the "**RHP**") and prospectus (the "**Prospectus**", and together with the RHP and any other documents or materials to be issued in relation to the Offer, the "**Offer Documents**") to be filed with the Registrar of Companies, Uttar Pradesh-I at Kanpur (the "**RoC**") and thereafter with the Securities and Exchange Board of India (the "**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") and references to us as required under Section 26(1) of the Companies Act, 2013 read with the SEBI ICDR Regulations, and to be named as an "expert" in terms of Section 2(38) and Section 26(5) and any other applicable provisions of the Companies Act, 2013, as amended, in the Offer Documents in connection with the Offer. We confirm that we shall immediately communicate in writing any changes insofar as it relates to this certificate to the Company and the Lead Managers until the date when the Equity Shares commence trading on the Stock



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Exchanges pursuant to the Offer. In the absence of any such communication from us the Company, the Lead Managers and the legal advisors to each of the Company and the Lead Managers may assume that there is no change to the above information until the commencement of trading of Equity Shares pursuant to the Offer.

This certificate is for information and for inclusion (in part or full) in the Offer Documents. We also consent to the inclusion of this letter as part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate may be relied upon by the Company, Lead Managers and their respective affiliates and the legal advisors to each of the Company and the Lead Managers, and to assist the Lead Managers in conducting and documenting their investigation of the affairs of the Company in connection with the Offer. We also consent to this certificate being disclosed by the Lead Managers, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We agree to keep the information regarding the Offer strictly confidential.

Yours faithfully,


Gunjan Paharia
Managing Partner
ZeusIP Advocates LLP

Enclosed: Annexure A
cc:

Legal Counsel to the Lead Managers as to Indian Law Legal Counsel to the Lead Managers as to U.S. Law

S&R Associates
One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

Hogan Lovells (Middle East) LLP
Al Fattan Currency House, Tower 2
19th Floor, Dubai International Financial Centre
Dubai, United Arab Emirates

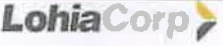
Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
Level 1 and Level 2, Max Towers, Plot No. C-001 /A
Sector 16 B, Gautam Buddha Nagar
Noida – 201 301
Uttar Pradesh, India

ANNEXURE A

COMPANY

(i) Registered Trademarks- 42

S. No	Product Name	Registration/ Application Number	Class	Date of Registration/ Application	Validity	Status
1.	Lohia Corp	2540672	07	30 th May 2013	30 th May 2033	Registered
2.	Lohia Corp	2540673	16	30 th May 2013	30 th May 2033	Registered
3.	Lohia Corp	2540674	37	30 th May 2013	30 th May 2033	Registered
4.		2540676	07	30 th May 2013	30 th May 2033	Registered
5.		2540677	16	30 th May 2013	30 th May 2033	Registered
6.		2540679	41	30 th May 2013	30 th May 2033	Registered
7.		4408813	07, 37	15 th January 2020	15 th January 2030	Registered
8.		1784993	07, 16, 37	13 th February 2009	13 th February 2029	Registered
9.		1738181	07, 16, 37	29 th September 2008	29 th September 2028	Registered
10.	LOHIA NOVA	2024170	07, 16, 37	16 th September 2010	16 th September 2030	Registered
11.		4311294	16, 37	16 th September 2010	16 th September 2030	Registered
12.		2024242	07, 16, 37	16 th September 2010	16 th September 2030	Registered
13.	LOHIA INNOVA	2089507	07	25 th January 2011	25 th January 2031	Registered
14.	LOHIA INNOVA	2089508	16	25 th January 2011	25 th January 2031	Registered
15.	LOHIA INNOVA	2089509	37	25 th January 2011	25 th January 2031	Registered

16.	COEX	2267100	07, 16, 37	16 th January 2012	16 th January 2032	Registered
17.	COEXTEC	2270011	07, 16, 37	20 th January 2012	20 th January 2032	Registered
18.	VALVOMATIC	2379019	07, 16, 37	13 th August 2012	13 th August 2032	Registered
19.	LOFIL	1243131	07	14 th October 2003	14 th October 2033	Registered
20.	LOREX	1243130	07	14 th October 2003	14 th October 2033	Registered
21.		1722231	07, 16, 37	18 th August 2008	18 th August 2028	Registered
22.		1722232	07, 16, 37	18 th August 2008	18 th August 2028	Registered
23.		1726957	07, 16, 37	29 th August 2008	29 th August 2028	Registered
24.		1726936	07, 16, 37	29 th August 2008	29 th August 2028	Registered
25.	BLOKOMATIC	3344328	07, 16, 37	24 th August 2016	24 th August 2026	Registered
26.	LAMICOAT	3559969	37	30 th May 2017	30 th May 2027	Registered
27.	RECLAMAX	4318041	07	11 th October 2019	11 th October 2029	Registered
28.	RECLAMAX	4318042	37	11 th October 2019	11 th October 2029	Registered
29.		4973060	16	14 th May 2021	14 th May 2031	Registered
30.		4973061	22	14 th May 2021	14 th May 2031	Registered
31.		4973062	07	14 th May 2021	14 th May 2031	Registered
32.	LOHIA GLOBAL SOLUTIONS	5676860	07	10 th November 2022	10 th November 2032	Registered
33.	LOHIA GLOBAL SOLUTIONS	5676866	09	10 th November 2022	10 th November 2032	Registered

34.	LOHIA GLOBAL SOLUTIONS	5676873	16	10 th November 2022	10 th November 2032	Registered
35.		5676875	07	10 th November 2022	10 th November 2032	Registered
36.		5676876	09	10 th November 2022	10 th November 2032	Registered
37.		5676877	16	10 th November 2022	10 th November 2032	Registered
38.	LOHIA PACKAGING SOLUTIONS	5676879	16	10 th November 2022	10 th November 2032	Registered
39.	LOHIA PACKAGING SOLUTIONS	5676880	22	10 th November 2022	10 th November 2032	Registered
40.	LOHIA PACKAGING SOLUTIONS	5676881	23	10 th November 2022	10 th November 2032	Registered
41.	LOHIA PACKAGING SOLUTIONS	5676882	24	10 th November 2022	10 th November 2032	Registered
42.	LAMICOAT	4382148	07, 16, 41	30 th May 2017	30 th May 2027	Registered

(i) Trademark applications pending-20

S. No	Product Name	Registration n/ Application Number	Class	Date of Registrati on/ Applicati on	Validity	Status
1.		4892761	09	05 th March 2021	N/A	Opposed
2.	LOHIA GLOBAL SOLUTIONS	5676874	37	10 th November 2022	N/A	Opposed
3.		5676878	37	10 th November 2022	N/A	Opposed
4.	LEESONA	6422511	07, 37, 41	08 th May 2024	N/A	Objected
5.		6422512	07, 37, 41	08 th May 2024	N/A	Objected
6.	Monotec	6913595	07	20 th March 2025	N/A	Formalities Check Pass

7.	Monotec	6913596	16	20 th March 2025	N/A	Formalities Check Pass
8.	Monotec	6913597	37	20 th March 2025	N/A	Formalities Check Pass
9.	Monotec	6913598	41	20 th March 2025	N/A	Formalities Check Pass
10.	Straptec	6913599	07	20 th March 2025	N/A	Formalities Check Pass
11.	Straptec	6913600	16	20 th March 2025	N/A	Formalities Check Pass
12.	Straptec	6913601	37	20 th March 2025	N/A	Formalities Check Pass
13.	Straptec	6913602	41	20 th March 2025	N/A	Formalities Check Pass
14.		2540678	37	30 th May 2013	N/A	Objected
15.	NOVA	2024213	07, 16, 37	16 th September 2010	N/A	Objected
16.	Lohia Corp	2540675	41	30 th May 2013	N/A	Opposed
17.		2024259	7	16 th September 2010	N/A	Opposed
18.		7250515	7	22 nd September, 2025	N/A	Formalities Check Pass
19.		7250516	41	22 nd September, 2025	N/A	Formalities Check Pass
20.		7250517	42	22 nd September, 2025	N/A	Formalities Check Pass

GROUP COMPANY**1- LOHIA TRADE SERVICES LIMITED****(i) Registered Trademarks- 10**

S. No	Product Name	Registration/ Application Number	Class	Date of Registration/ Application	Validity	Status
1.	LOHIA GROUP	626751	23	29 th April 1994	29 th April 2034	Registered
2.	LOHIA GROUP	1794046	22	09 th March 2009	09 th March 2029	Registered
3.	LOHIA GROUP	626916	07	02 nd May 1994	02 nd May 2034	Registered
4.	LOHIA GROUP	626749	18	29 th April 1994	29 th April 2034	Registered
5.		507565	07	27 th March 1989	27 th March 2030	Registered
6.		626914	18	02 nd May 1994	02 nd May 2034	Registered
7.		626913	23	02 nd May 1994	02 nd May 2034	Registered
8.		627230	23	04 th May 1994	04 th May 2034	Registered
9.		1700924	06, 09, 12, 13, 16, 37	19 th June 2008	19 th June 2028	Registered
10.		627233	18	04 th May 1994	04 th May 2034	Registered

(ii) Trademark applications pending-03

S. No	Product Name	Registration/ Application Number	Class	Date of Registration/ Application	Validity	Status
1	 Together We Shall Weave a Better Future	627231	22	04 th May 1994	N/A	Opposed
2	LOHIA GRQUP	1882600	06, 12, 37	10 th November 2009	N/A	Advertised before Acceptance
3	LOHIA GRQUP	3808672	09, 13, 16	10 th November 2009	N/A	Advertised before Acceptance

SUBSIDIARIES:

2- SUNDARLAM INDUSTRIES PRIVATE LIMITED

(i) Registered Trademarks- 2

S. No	Product Name	Registration/ Application Number	Class	Date of Registration/ Application	Validity	Status
1	SPL	5634692	09	03 rd October 2022	03 rd October 2032	Registered
2	SPL	5634693	37	03 rd October 2022	03 rd October 2032	Registered

(ii) Trademark applications pending- 1

S. No	Product Name	Registration/ Application Number	Class	Date of Registration/ Application	Validity	Status
1	SPL	5634691	07	03 rd October 2022	N/A	Objected