Raj Kumar Lohia
H-1, Emerald Garden,
7/102, Swaroop Nagar,
Kanpur, Uttar Pradesh- 208002

e-mail: mdo@lohiagroup.com
Contact: +91512 2593100

Date: 16.07.2026

To

The Board of Directors
Lohia Corp Limited
D-3/A, Panki Industrial Estate
Ratan Lal Nagar
Kanpur 208 022
Uttar Pradesh, India

Ladies and Gentlemen,

Sub: Proposed initial public offering of equity shares of ₹1/- each (the "Equity Shares") of Lohia Corp Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer")

I, Raj Kumar Lohia, son of Late Rishab Kumar Lohia residing at H-1, Emerald Garden, 7/102, Swaroop Nagar, Kanpur- 208002, Uttar Pradesh, holder of passport number Z7647290, do confirm that I hold 58,867,705 Equity Shares.

I hereby consent to the inclusion of up to 16,728,500 Equity Shares held by me ("**Offered Shares**") in the Company for sale as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**") and any other Offer related documents ("**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any regulatory or statutory authority, if required.

I hereby authorize the Company to take actions in respect of the Offer for and on my behalf in accordance with Section 28(3) of the Companies Act, 2013, as amended. I confirm that I am the legal and beneficial owner and have full title to the Offered Shares, and that the Offered Shares are, in dematerialized form and valid and marketable and shall be transferred in the Offer, free from encumbrance and transfer restrictions of any kind whatsoever.

I hereby consent to the inclusion of my name as a selling shareholder to the extent of the Offered Shares and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**"), and other applicable laws in the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Uttar Pradesh-I at Kanpur (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and other Offer Documents.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares that are successfully sold and transferred as part of the Offer, shall be locked-in in terms of the ICDR Regulations from the date of allotment/transfer in the Offer for such period as may be required under the ICDR Regulations.

I confirm that the information and confirmations set out in this letter are true, correct, accurate and not misleading and do not omit to state a material fact necessary in order to make the statements contained herein, in light of the circumstances under which they are being made, not misleading.

I confirm that I will immediately inform any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Lead Managers**") until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from me, the information provided in this letter should be considered as updated information and valid and in force until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This letter is for information and for inclusion (in part or full) in the Offer Documents in relation to the Offer or any other Offer related material, and may be relied upon by the Company, the Lead Managers, their respective affiliates and the legal advisors to each of the Company and the Lead Managers in relation to the Offer. I hereby consent to the submission of this letter as may be necessary to the SEBI, the ROC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law. I also consent to this letter being disclosed by the Lead Managers, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to public for inspection, including on the website of the Company, in terms of the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential. All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Raj Kumar Lohia

cc:

Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)* ("Equirus")
Unit No. 2601B, 26th Floor, A Wing, Marathon Futurex
Mafatlal Mills Compound
N M Joshi Marg, Lower Parel
Mumbai 400 013
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbai 400 025
Maharashtra, India

Legal Counsel to the Lead Managers as to Indian Law

S&R Associates
One World Center, 1403 Tower 2 B
841 Senapati Bapat Marg
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Lead Managers as to U.S Law

Hogan Lovells (Middle East) LLP
Al Fattan Currency House, Tower 2
19th Floor, Dubai International Financial Centre
Dubai, United Arab Emirates

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
Level 1 and Level 2, Max Towers, Plot No. C-001/A/1
Sector 16 B, Gautam Buddha Nagar
Noida – 201 301
Uttar Pradesh, India

Amit Kumar Lohia
H-1, Emerald Garden, 7/102,
Swaroop Nagar, Kanpur,
Uttar Pradesh - 208002

e-mail:amit.lohia@lohiagroup.com
contact: +91 99362 94005

Date: 16.07.2026

To

The Board of Directors
Lohia Corp Limited
D-3/A, Panki Industrial Estate
Ratan Lal Nagar
Kanpur 208 022
Uttar Pradesh, India

Ladies and Gentlemen,

Sub: Proposed initial public offering of equity shares of ₹1/- each (the "Equity Shares") of Lohia Corp Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer")

I, Amit Kumar Lohia, son of Late Rishab Kumar Lohia residing at H-1, Emerald Garden, 7/102, Swaroop Nagar, Kanpur-208002, Uttar Pradesh, holder of passport number Z6048241, do confirm that I hold 7,157,375 Equity Shares.

I hereby consent to the inclusion of up to 920,187 Equity Shares held by me ("**Offered Shares**") in the Company for sale as part of the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**") and any other Offer related documents ("**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any regulatory or statutory authority, if required.

I hereby authorize the Company to take actions in respect of the Offer for and on my behalf in accordance with Section 28(3) of the Companies Act, 2013, as amended. I confirm that I am the legal and beneficial owner and have full title to the Offered Shares, and that the Offered Shares are, in dematerialized form and valid and marketable and shall be transferred in the Offer, free from encumbrance and transfer restrictions of any kind whatsoever.

I hereby consent to the inclusion of my name as a selling shareholder to the extent of the Offered Shares and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**"), and other applicable laws in the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Uttar Pradesh-I at Kanpur (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and other Offer Documents.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares that are successfully sold and transferred as part of the Offer, shall be locked-in in terms of the ICDR Regulations from the date of allotment/transfer in the Offer for such period as may be required under the ICDR Regulations.

I confirm that the information and confirmations set out in this letter are true, correct, accurate and not misleading and do not omit to state a material fact necessary in order to make the statements contained herein, , in light of the circumstances under which they are being made, not misleading.

I confirm that I will immediately inform any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Lead Managers**") until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from me, the information provided in this letter should be considered as updated information and valid and in force until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This letter is for information and for inclusion (in part or full) in the Offer Documents in relation to the Offer or any other Offer related material, and may be relied upon by the Company, the Lead Managers, their respective affiliates and the legal advisors to each of the Company and the Lead Managers in relation to the Offer. I hereby consent to the submission of this letter as may be necessary to the SEBI, the ROC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law. I also consent to this letter being disclosed by the Lead Managers, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

Amit Kumar Lohia
H-1, Emerald Garden, 7/102,
Swaroop Nagar, Kanpur,
Uttar Pradesh - 208002

e-mail:amit.lohia@lohiagroup.com
contact: +91 99362 94005

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to public for inspection, including on the website of the Company, in terms of the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential. All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Amit Kumar Lohia

cc:

Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)* ("Equirus")
Unit No. 2601B, 26th Floor, A Wing, Marathon
Futurex Mafatlal Mills Compound
N M Joshi Marg, Lower Parel
Mumbai 400 013
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbai 400 025
Maharashtra, India

Legal Counsel to the Lead Managers as to Indian Law

S&R Associates
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841 Senapati Bapat Marg
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Dubai, United Arab Emirates

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
Level 1 and Level 2, Max Towers, Plot No. C-001/A/1
Sector 16 B, Gautam Buddha Nagar
Noida – 201 301
Uttar Pradesh, India

Gaurav Lohia
H-1, Emerald Garden, 7/102,
Swaroop Nagar, Kanpur,
Uttar Pradesh – 208002

e-mail: gaurav.lohia@lohiagroup.com
contact: +91 9936294008

Date: 16.07.2026

To

The Board of Directors
Lohia Corp Limited
D-3/A, Panki Industrial Estate
Ratan Lal Nagar
Kanpur 208 022
Uttar Pradesh, India

Ladies and Gentlemen,

Sub: Proposed initial public offering of equity shares of ₹1/- each (the "Equity Shares") of Lohia Corp Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer")

I, Gaurav Lohia, son of Raj Kumar Lohia residing at H-1, Emerald Garden, 7/102, Swaroop Nagar, Kanpur-208002, Uttar Pradesh, holder of passport number ZA033222, do confirm that I hold 11,045,000 Equity Shares.

I hereby consent to the inclusion of up to 2,217,500 Equity Shares held by me ("**Offered Shares**") in the Company for sale as part of the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**") and any other Offer related documents ("**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any regulatory or statutory authority, if required.

I hereby authorize the Company to take actions in respect of the Offer for and on my behalf in accordance with Section 28(3) of the Companies Act, 2013, as amended. I confirm that I am the legal and beneficial owner and have full title to the Offered Shares, and that the Offered Shares are, in dematerialized form and valid and marketable and shall be transferred in the Offer, free from encumbrance and transfer restrictions of any kind whatsoever.

I hereby consent to the inclusion of my name as a selling shareholder to the extent of the Offered Shares and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**"), and other applicable laws in the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Uttar Pradesh-I at Kanpur (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and other Offer Documents.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares that are successfully sold and transferred as part of the Offer, shall be locked-in in terms of the ICDR Regulations from the date of allotment/transfer in the Offer for such period as may be required under the ICDR Regulations.

I confirm that the information and confirmations set out in this letter are true, correct, accurate and not misleading and do not omit to state a material fact necessary in order to make the statements contained herein, in light of the circumstances under which they are being made, not misleading.

I confirm that I will immediately inform any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Lead Managers**") until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from me, the information provided in this letter should be considered as updated information and valid and in force until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This letter is for information and for inclusion (in part or full) in the Offer Documents in relation to the Offer or any other Offer related material, and may be relied upon by the Company, the Lead Managers, their respective affiliates and the legal advisors to each of the Company and the Lead Managers in relation to the Offer. I hereby consent to the submission of this letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law. I also consent to this letter being disclosed by the Lead Managers, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

Gaurav Lohia
H-1, Emerald Garden, 7/102,
Swaroop Nagar, Kanpur,
Uttar Pradesh – 208002

e-mail: gaurav.lohia@lohiagroup.com
contact: +91 9936294008

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to public for inspection, including on the website of the Company, in terms of the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential. All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Gaurav Lohia

cc:

Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)* ("Equirus")
Unit No. 2601B, 26th Floor, A Wing, Marathon
Futurex Mafatlal Mills Compound
N M Joshi Marg, Lower Parel
Mumbai 400 013
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
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Opposite Parel ST Depct, Prabhadevi
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S&R Associates
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Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
Level 1 and Level 2, Max Towers, Plot No. C-001/A/1
Sector 16 B, Gautam Buddha Nagar
Noida – 201 301
Uttar Pradesh, India

RITU LOHIA

H-1, Emerald Garden,
7/102, Swaroop Nagar,
Kanpur-208002, Uttar Pradesh

Date: 16.07.2026

To

The Board of Directors
Lohia Corp Limited
D-3/A, Panki Industrial Estate
Ratan Lal Nagar
Kanpur 208 022
Uttar Pradesh, India

Ladies and Gentlemen,

Sub: Proposed initial public offering of equity shares of ₹1/- each (the "Equity Shares") of Lohia Corp Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer")

I, Ritu Lohia, daughter of Mahabir Prasad Jain, residing at H-1, Emerald Garden, 7/102, Swaroop Nagar, Kanpur-208002, Uttar Pradesh, holder of passport number S6794962, do confirm that I hold 3,342,500 Equity Shares.

I hereby consent to the inclusion of up to 1,671,250 Equity Shares held by me ("**Offered Shares**") in the Company for sale as part of the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**") and any other Offer related documents ("**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any regulatory or statutory authority, if required.

I hereby authorize the Company to take actions in respect of the Offer for and on my behalf in accordance with Section 28(3) of the Companies Act, 2013, as amended. I confirm that I am the legal and beneficial owner and have full title to the Offered Shares, and that the Offered Shares are, in dematerialized form and valid and marketable and shall be transferred in the Offer, free from encumbrance and transfer restrictions of any kind whatsoever.

I hereby consent to the inclusion of my name as a selling shareholder (to the extent of the Offered Shares) and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**"), and other applicable laws in the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Uttar Pradesh-I at Kanpur (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and other Offer Documents.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares that are successfully sold and transferred as part of the Offer, shall be locked-in in terms of the ICDR Regulations from the date of allotment/transfer in the Offer for such period as may be required under the ICDR Regulations.

I confirm that the information and confirmations set out in this letter are true, correct, accurate and not misleading and do not omit to state a material fact necessary in order to make the statements contained herein, in light of the circumstances under which they are being made, not misleading.

I confirm that I will immediately inform any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Lead Managers**") until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from me, the information provided in this letter should be considered as updated information and valid and in force until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This letter is for information and for inclusion (in part or full) in the Offer Documents in relation to the Offer or any other Offer related material, and may be relied upon by the Company, the Lead Managers, their respective affiliates and the legal advisors to each of the Company and the Lead Managers in relation to the Offer. I hereby consent to the submission of this letter as may be necessary to the SEBI, the ROC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law. I also consent to this letter being disclosed by the Lead Managers, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

RITU LOHIA

H-1, Emerald Garden,
7/102, Swaroop Nagar,
Kanpur-208002, Uttar Pradesh

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to public for inspection, including on the website of the Company, in terms of the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential. All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Ritu Lohia

cc:

Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)* ("Equirus")
Unit No. 2601B, 26th Floor, A Wing, Marathon
Futurex Mafatlal Mills Compound
N M Joshi Marg, Lower Parel
Mumbai 400 013
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbai 400 025
Maharashtra, India

Legal Counsel to the Lead Managers as to Indian Law

S&R Associates
One World Center, 1403 Tower 2 B
841 Senapati Bapat Marg
Lower Parel, Mumbai 400 013
Maharashtra, India

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Dubai, United Arab Emirates

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
Level 1 and Level 2, Max Towers, Plot No. C-001/A/1
Sector 16 B, Gautam Buddha Nagar
Noida – 201 301
Uttar Pradesh, India

Anurag Lohia
3A/88, Azad Nagar,
Kanpur, Uttar Pradesh- 208002

e-mail: anurag.lohia@lohiaaerospace.com
contact: +91-9936294007

Date: 16.07.2026

To

The Board of Directors
Lohia Corp Limited
D-3/A, Panki Industrial Estate
Ratan Lal Nagar
Kanpur 208 022
Uttar Pradesh, India

Ladies and Gentlemen,

Sub: Proposed initial public offering of equity shares of ₹1/- each (the "Equity Shares") of Lohia Corp Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer")

I, Anurag Lohia, son of Late Jitendra Kumar Lohia, residing at 3A/88, Azad Nagar, Kanpur-208002, Uttar Pradesh, holder of passport number Z4166477, do confirm that I hold 1,372,610 Equity Shares.

I hereby consent to the inclusion of up to 1,137,610 Equity Shares held by me ("**Offered Shares**") in the Company for sale as part of the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**") and any other Offer related documents ("**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any regulatory or statutory authority, if required.

I hereby authorize the Company to take actions in respect of the Offer for and on my behalf in accordance with Section 28(3) of the Companies Act, 2013, as amended. I confirm that I am the legal and beneficial owner and have full title to the Offered Shares, and that the Offered Shares are, in dematerialized form and valid and marketable and shall be transferred in the Offer, free from encumbrances and transfer restrictions of any kind whatsoever.

I hereby consent to the inclusion of my name as a selling shareholder (to the extent of the Offered Shares) and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**"), and other applicable laws in the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Uttar Pradesh-I at Kanpur (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and other Offer Documents.

I confirm that the information and confirmations set out in this letter are true, correct, accurate and not misleading and do not omit to state a material fact necessary in order to make the statements contained herein, in light of the circumstances under which they are being made, not misleading.

I confirm that I will immediately inform any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Lead Managers**") until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from me, the information provided in this letter should be considered as updated information and valid and in force until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

Anurag Lohia
3A/88, Azad Nagar,
Kanpur, Uttar Pradesh- 208002

e-mail: anurag.lohia@lohiaaerospace.com
contact: +91-9936294007

This letter is for information and for inclusion (in part or full) in the Offer Documents in relation to the Offer or any other Offer related material, and may be relied upon by the Company, the Lead Managers, their respective affiliates and the legal advisors to each of the Company and the Lead Managers in relation to the Offer. I hereby consent to the submission of this letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law. I also consent to this letter being disclosed by the Lead Managers, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to public for inspection, including on the website of the Company, in terms of the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential. All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Anurag Lohia

cc:

Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)* ("Equirus")
Unit No. 2601B, 26th Floor, A Wing, Marathon
Futurex Mafatlal Mills Compound
N M Joshi Marg, Lower Parel
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Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
Level 1 and Level 2, Max Towers, Plot No. C-001/A/1
Sector 16 B, Gautam Buddha Nagar
Noida – 201 301
Uttar Pradesh, India

Anuja Lohia
3A/88, Azad Nagar,
Kanpur, Uttar Pradesh- 208002

e-mail: anujalohia@me.com
contact: +91-9936294017

Date: 16.07.2026

To

The Board of Directors
Lohia Corp Limited
D-3/A, Panki Industrial Estate
Ratan Lal Nagar
Kanpur 208 022
Uttar Pradesh, India

Ladies and Gentlemen,

Sub: Proposed initial public offering of equity shares of ₹1/- each (the "Equity Shares") of Lohia Corp Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer")

I, Anuja Lohia, daughter of Late Shiv Ram Dalmia, residing at 3A/88, Azad Nagar, Kanpur-208002, Uttar Pradesh, holder of passport number V0151922, do confirm that I hold 10,84,900 Equity Shares.

I hereby consent to the inclusion of up to 10,84,900 Equity Shares held by me ("**Offered Shares**") in the Company for sale as part of the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**") and any other Offer related documents ("**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any regulatory or statutory authority, if required.

I hereby authorize the Company to take actions in respect of the Offer for and on my behalf in accordance with Section 28(3) of the Companies Act, 2013, as amended. I confirm that I am the legal and beneficial owner and have full title to the Offered Shares, and that the Offered Shares are, in dematerialized form and valid and marketable and shall be transferred in the Offer, free from encumbrances and transfer restrictions of any kind whatsoever.

I hereby consent to the inclusion of my name as a selling shareholder to the extent of the Offered Shares and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**"), and other applicable laws in the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Uttar Pradesh-I at Kanpur (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and other Offer Documents.

I confirm that the information and confirmations set out in this letter are true, correct, accurate and not misleading and do not omit to state a material fact necessary in order to make the statements contained herein, in light of the circumstances under which they are being made, not misleading.

I confirm that I will immediately inform any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Lead Managers**") until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from me, the information provided in this letter should be considered as updated information and valid and in force until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

Anuja Lohia
3A/88, Azad Nagar,
Kanpur, Uttar Pradesh- 208002

e-mail: anujalohia@me.com
contact: +91-9936294017

This letter is for information and for inclusion (in part or full) in the Offer Documents in relation to the Offer or any other Offer related material, and may be relied upon by the Company, the Lead Managers, their respective affiliates and the legal advisors to each of the Company and the Lead Managers in relation to the Offer. I hereby consent to the submission of this letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law. I also consent to this letter being disclosed by the Lead Managers, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to public for inspection, including on the website of the Company, in terms of the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential. All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Anuja Lohia

cc:

Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)* ("Equirus")
Unit No. 2601B, 26th Floor, A Wing, Marathon Futurex
Mafatlal Mills Compound
N M Joshi Marg, Lower Parel
Mumbai 400 013
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbai 400 025
Maharashtra, India

Legal Counsel to the Lead Managers as to Indian Law

S&R Associates
One World Center, 1403 Tower 2 B
841 Senapati Bapat Marg
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Lead Managers as to U.S. Law

Hogan Lovells (Middle East) LLP
Al Fattan Currency House, Tower 2
19th Floor, Dubai International Financial Centre
Dubai, United Arab Emirates

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
Level 1 and Level 2, Max Towers, Plot No. C-001/A/1
Sector 16 B, Gautam Buddha Nagar
Noida – 201 301
Uttar Pradesh, India

Alok Kumar Lohia
PN.2, 7/209, Swaroop Nagar
Kanpur, Uttar Pradesh - 208002

e-mail: akl@lrmoulds.com
contact: +91 9936294004

Date: 25.07.2025

To

The Board of Directors
Lohia Corp Limited
D-3/A, Panki Industrial Estate
Ratan Lal Nagar
Kanpur 208 022
Uttar Pradesh, India

Ladies and Gentlemen,

Sub: Proposed initial public offering of equity shares of ₹1/- each (the "Equity Shares") of Lohia Corp Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer")

I, Alok Kumar Lohia, son of Late Jitendra Kumar Lohia, residing at Plot No.2, 7/209, Swaroop Nagar, Kanpur- 208 002, Uttar Pradesh, holder of passport number Z3433631, do confirm that I hold 2,171,460 Equity Shares.

I hereby consent to the inclusion of up to 2,171,460 Equity Shares held by me ("**Offered Shares**") in the Company for sale as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**") and any other Offer related documents ("**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any regulatory or statutory authority, if required.

I hereby authorize the Company to take actions in respect of the Offer for and on my behalf in accordance with Section 28(3) of the Companies Act, 2013, as amended. I confirm that I am the legal and beneficial owner and have full title to the Offered Shares, and that the Offered Shares are, in dematerialized form and valid and marketable and shall be transferred in the Offer, free from encumbrances and transfer restrictions of any kind whatsoever.

I hereby consent to the inclusion of my name as a selling shareholder to the extent of the Offered Shares and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**"), and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Uttar Pradesh at Kanpur (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and other Offer Documents.

I confirm that the information and confirmations set out in this letter are true, correct, accurate and not misleading and do not omit to state a material fact necessary in order to make the statements contained herein, in light of the circumstances under which they are being made, not misleading.

I confirm that I will immediately inform any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Lead Managers**") until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from me, the information provided in this letter should be considered as updated information and valid and in force until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

Alok Kumar Lohia
PN.2, 7/209, Swaroop Nagar
Kanpur, Uttar Pradesh - 208002

e-mail: akl@lrmoulds.com
contact: +91 9936294004

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I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to public for inspection, including on the website of the Company, in terms of the Offer Documents.

I agree to keep the information regarding the Offer strictly confidential. All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Alok Kumar Lohia

cc:

Equirus Capital Private Limited
12th Floor, C Wing, Marathon Futurex
N M Joshi Marg, Lower Parel
Mumbai 400 013
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbai 400 025
Maharashtra, India

Legal Counsel to the Lead Managers as to Indian Law

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One World Center, 1403 Tower 2 B
841 Senapati Bapat Marg
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Cyril Amarchand Mangaldas
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Sector 16 B, Gautam Buddha Nagar
Noida – 201 301
Uttar Pradesh, India